

E-filed on June 19, 2006

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[Proposed] Attorneys for the Official Committee of Equity  
 Security Holders of USA Capital Diversified Trust Deed Fund,  
 LLC

# UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under  
 Case No. BK-S-06-10725-LBR

## CERTIFICATE OF SERVICE

Date: June 21, 2006  
 Time: 9:30 a.m.  
 Place: Courtroom #1

{00294541;}

1 I hereby certify that on the 19<sup>th</sup> day of June 2006, I caused to be served a true and correct  
2 copy of the following:

- 3 1. Diversified Trust Deed Fund Committee's Joinder in First Trust Deed Fund's  
4 Opposition to Motion for Emergency, Interim and Permanent Orders Authorizing DIP  
5 Financing  
6 2. Limited Opposition of Diversified Committee to Debtor's Motion for Order Approving  
7 Agreement with Investment Partners

8 via:

9 ☒ (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04)  
10 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document  
11 was electronically filed on the date hereof and served through the Notice of Electronic Filing  
12 automatically generated by the Court.

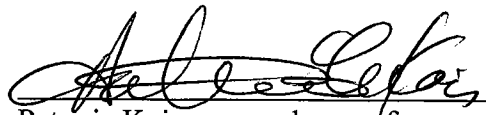
13 ☒ (UNITED STATES MAIL) By depositing a copy of the above-referenced  
14 documents in the United States Mail, first class postage prepaid, addressed to all the parties listed  
15 on the attached service list, at their last known mailing addresses, on the date above written.

16 ☐ (OVERNIGHT COURIER) By depositing a copy of the above-referenced  
17 document for priority overnight delivery via Federal Express, at a collection facility maintained  
18 for such purpose, addressed to the parties on the attached service list, at their last known delivery  
19 address.

20 ☐ (VIA FACSIMILE) By Facsimile Service transmission to the Facsimile Numbers  
21 Indicated, to those persons listed on the attached service list, on the date above written.

22 ☒ (VIA EMAIL) By electronic mail transmission to those persons listed on the  
23 attached email, on the date above written.

24 Dated this 19<sup>th</sup> day of June 2006.

25   
26 Patricia Kois, an employee of  
27 Beckley Singleton, Chtd.  
28

**Pat Kois**

---

**From:** USBC\_NEVADA@nvb.uscourts.gov  
**Sent:** Monday, June 19, 2006 11:51 AM  
**To:** Courtmail@nvblei.nvb.uscourts.gov  
**Subject:** 06-10725-lbr Opposition

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**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from LORADITCH, ANNE M. entered on 6/19/2006 at 11:50 AM PDT and filed on 6/19/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 716

**Docket Text:**

*Opposition to Motion for Emergency, Interim and Permanent Orders Authorizing DIP Financing* Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s) [588] Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkoi\Desktop\USA\Opp DIP Financing Motion.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=6/19/2006] [FileNumber=7005404-0]  
[3325aed4d892d39d36d73bb3118c704bc91becb813450d9e698fd3280cb232a8f29a  
d8649e77a03d198460dfb49d9dfbec242bca53f3e1f73dbb9576ebe7a92]]

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**06-10725-lbr Notice will not be electronically mailed to:**

**File an answer to a motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from LORADITCH, ANNE M. entered on 6/19/2006 at 11:41 AM PDT and filed on 6/19/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 709

**Docket Text:**

Limited Opposition of Diversified Committee to Debtor's Motion for Order Approving Agreement with Investment Partners Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[575] Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkoi\Desktop\USA\Limited Opp Investment Partners Motion.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=6/19/2006] [FileNumber=7005258-0]  
[623c04bb816b5c65b081be2ee35a5c666a63cab1642d976310df9992c12f247f3459  
c45f097f3cc9ab5d061f0a29c536826b72ee6c080bb66437453f7587231b]]

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Las Vegas, NV 89106

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**Cc:** Anne Loraditch  
**Subject:** In re USA Comm'l Mortgage

Attached are the following pleadings filed with the court today:

1. Diversified Trust Deed Fund Committee's Joinder in First Trust Deed Fund's Opposition to Motion for Emergency,  
Interim and Permanent Orders Authorizing DIP Financing
2. Limited Opposition of Diversified Committee to Debtor's Motion for Order Approving Agreement with Investment Partners



Opp DIP Financing  
Motion.pdf



Limited Opp  
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